

Current Status of Certificate of Need (CON)

Effects of Deregulation

*Presented by Marisol Fitch
CON Unit Supervisor*

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Hospital Programs Regulated by CON

- New/Replacement Acute Care Hospital*
- New/Replacement Long Term Care Hospital*
- Freestanding Specialty Hospital (ex. Rehabilitation, Psychiatric)
- Neo-Natal Intensive Care Units (NICUs)*
- Mental Health Services (Psychiatric or Substance Abuse)*
- Comprehensive Medical Rehabilitation (CMR) Beds*
- Transplant Programs
- Pediatric Cardiac Services

* Beds can be added through the notification or exemption process for these services



Hospital Programs Not Regulated by CON

- Addition of Acute Care or Long Term Care Beds
- Addition of NICU beds to an existing NICU
- Addition of Medical Equipment
- Replacement or New Rural Hospital pursuant to the provisions of 395.6025
- Burn Units
- Adult Cardiac Services
- Outpatient Services



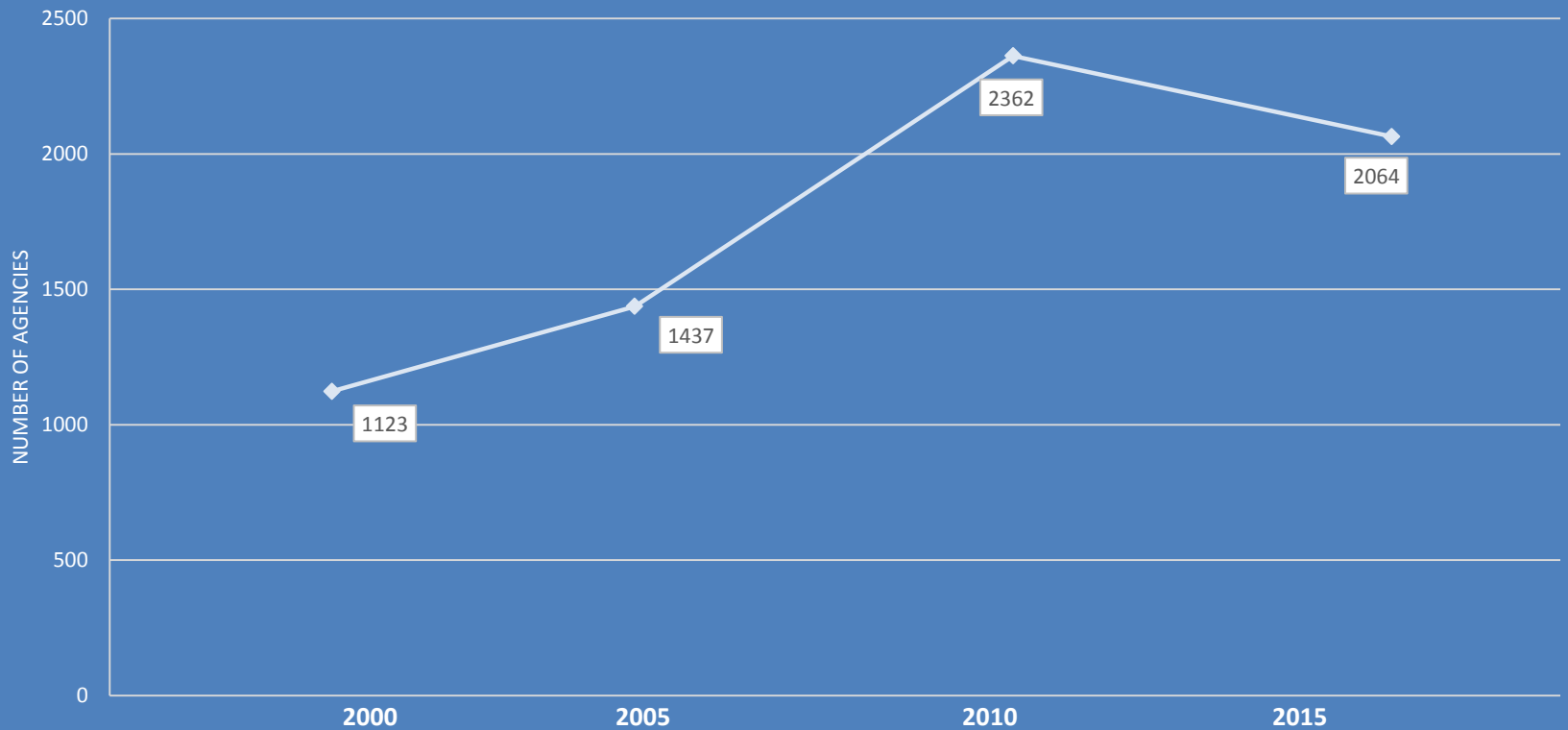
CON Deregulation

- Home Health Agencies (2000)
- Acute Care Beds (2003)
- Adult Cardiovascular Services (2007)



Home Health Agencies

NUMBER OF HOME HEALTH AGENCIES, 2000-2015



Acute Care Bed Inventory by District

July 1st of Each Year

Year	District												Statewide Total Beds	Statewide Filled Beds	Statewide Occupancy	Percent Change*
	1	2	3	4	5	6	7	8	9	10	11					
2004	1,813	1,695	3,569	4,207	4,394	5,681	4,668	3,871	4,413	4,851	7,817	46,979	27,248	58.00%	Baseline	
2005	1,868	1,723	3,673	4,321	4,398	5,756	4,824	3,965	4,404	4,991	7,824	47,747	27,946	58.53%	1.63%	
2006	1,873	1,723	3,748	4,385	4,413	5,838	4,836	4,021	4,481	5,082	7,844	48,244	28,628	59.34%	1.04%	
2007	1,873	1,678	3,851	4,435	4,446	5,878	5,088	4,264	4,494	5,082	7,761	48,850	28,680	58.71%	1.26%	
2008	1,881	1,664	4,015	4,652	4,446	5,894	5,179	4,264	4,544	4,806	7,804	49,149	28,364	57.71%	0.61%	
2009	1,881	1,629	4,005	4,674	4,446	6,101	5,473	4,066	4,587	4,767	7,933	49,562	28,533	57.57%	0.84%	
2010	1,924	1,648	3,792	4,884	4,433	6,133	5,559	4,084	4,619	4,798	7,802	49,676	28,117	56.60%	0.23%	
2011	1,936	1,609	3,798	4,926	4,389	6,162	5,641	4,055	4,634	4,798	7,927	49,875	28,269	56.68%	0.40%	
2012	1,936	1,609	3,850	4,935	4,282	6,149	5,742	4,099	4,623	4,912	7,900	50,037	28,071	56.10%	0.32%	
2013	1,936	1,631	4,022	4,851	4,361	6,208	5,915	4,130	4,788	4,912	7,619	50,373	28,153	55.89%	0.67%	
2014	1,936	1,655	4,022	5,062	4,361	6,208	6,125	4,122	4,854	4,926	7,663	50,934	28,503	55.96%	1.11%	
2015	2,024	1,679	4,106	5,076	4,190	6,173	6,102	4,113	4,898	4,902	7,699	50,962	28,350	55.63%	0.05%	
*Percent change from previous year																
Source: Florida Agency for Health Care Administration, Hospital Beds and Services List, July 2004-July 2015 and Florida Hospital Bed Need Projections and Service Utilization by District, July 2004-January 2015												Average Percent Change per Year		-0.37%	0.74%	
												Percent Change, 2004-2015		-4.09%	8.48%	



Adult Cardiac Services

Adult Cardio				
Year	Statewide Level II Adult Cardio Hospitals	Percent Change*	Statewide Level I Adult Cardio Hospitals	Percent Change*
Jul-09	73	Baseline	25	Baseline
Jul-10	73	0.00%	30	20.00%
Jul-11	73	0.00%	35	16.67%
Jul-12	74	1.37%	45	28.57%
Jul-13	74	0.00%	48	6.67%
Jul-14	76	2.70%	48	0.00%
Jul-15	76	0.00%	50	4.17%
Average Percent Change per Year		0.68%		12.68%
Percent Change, 2009-2015		4.11%		100.00%
*Percent change from previous year				
Source: Agency Hospital Beds and Services List				



Statewide Hospital Performance:

Three Most Common Heart and Circulatory Procedures, 2012-2014

		Year	Total Hospitalizations / Ambulatory Procedures	15 Day Readmission Rate	Average Length of Stay (days)	Hospital Charges		Mortality Rate			
						Low	High	Denominator	Numerator	Observed Rate	Risk Adjusted Rate
Procedure	Angioplasty	2012	47,289 / 19,855	7.91%	3.5	\$62,634	\$110,306				
		2013	44,755 / 17,941	7.83%	3.6	\$67,296	\$121,587				
		2014	42,981 / 16,543	7.50%	3.7	\$71,999	\$131,826				
	Cardiac Catheterization	2012	31,985 / 51,919	5.27%	3.5	\$31,182	\$60,991				
		2013	30,152 / 53,636	5.39%	3.6	\$33,752	\$66,138				
		2014	29,510 / 56,040	5.46%	3.7	\$35,882	\$70,601				
	Coronary Bypass Surgery	2012	11,949	10.06%	9.6	\$120,055	\$238,041	14,619	390	2.67%	0.81%
		2013	11,527	9.64%	9.5	\$128,457	\$253,034	14,152	373	2.64%	0.79%
		2014	11,957	9.71%	9.4	\$136,192	\$267,513	14,599	366	2.51%	0.76%

**Age Group: All Adults, Ages 18+

**Time Period: January through December of each year

**Time Period (15 Day Readmission rate): October of the previous year through September of the following year



CON Regulatory Authority

- CON regulates program entry and sets standards for program establishment, including many tertiary services such as NICU, CMR, mental health, transplants and pediatric cardiac services.
- A CON does not impose standards once implemented and cannot be revoked unless a program is ceased or fails to renew.
- During the application process, a program can self-impose a condition for approval which will be monitored on an annual basis once a CON has been implemented.
- Conditions are voluntary commitments/obligations that surpass the minimal requirements and that applicants believe give them a competitive advantage in the Agency's review process.
- Most conditions are tied to a provision of Medicaid/indigent patient days and/or provisions of specific services.
- Conditions can be modified or removed when good cause is shown by request of the applicant.



Licensure Regulatory Authority

- Licensure imposes standards which can be enforced during the validity period of a license.
- If these standards are not maintained, the license can be revoked for failure to perform minimum standards established by rule.
- If CON were repealed, rulemaking authority would need to be established for the appropriate licensure unit in order to establish minimum standards for programs—NICU, CMR, pediatric cardiac services, transplant services and mental health services.



Statewide Occupancy by Bed Type

Bed Type	FY 2009-2010	# of Beds	FY 2013-2014	# of Beds	Total Increase In Occupancy	Total Increase in Beds
Long Term Care	62.64%	1,358	67.50%	1,421	4.86%	63
Level II NICU	77.84%	939	72.27%	1,032	-0.57%	93
Level III NICU	71.15%	681	65.57%	765	-5.58%	84
Adult Psychiatric	64.31%	3,347	69.50%	3,862	5.19%	515
Child Psychiatric	63.44%	795	60.31%	724	-3.13%	-71
Adult Substance Abuse	38.98%	432	58.27%	292	19.29%	-140
CMR	60.48%	2,311	65.52%	2,442	5.04%	131



Statewide Procedures by Program

Type of Program	FY 2009-2010		FY 2013-2014		Total Increase in Program	Total Increase in Procedure
	# of programs	# of procedures	# of programs	# of procedures		
Pediatric Cath	8	2,607	10	1,984	2	-623
Pediatric Open Heart	8	1,139	10	1,159	2	20
Adult Transplantation Program	39	2,455	42	2,561	3	106
Pediatric Transplant Programs	20	174	21	182	1	8
Burn Units	4		5		1	



Questions?

